

Secured Income Fund Plc  
LEI: 213800TR2S2TT6PKVH57  
6 March 2024

**SECURED INCOME FUND PLC  
(the "Company")**

**B Share Scheme**

Pursuant to the authority received from shareholders at the general meeting held on 23 March 2021, the Board has resolved to return £1,974,763 to Shareholders via a eighth Return of Capital by the issue of B Shares.

B Shares of £1 each will be paid up from capital and issued to all Shareholders by way of a bonus issue pro-rata to their holding of Ordinary Shares on the basis of one B Share for approximately every 26.66 Ordinary Shares held at the Record Date of 6.00 p.m. on 28 March 2024. The B Shares will be issued on 2 April 2024 and immediately redeemed at £1 per B Share. The Redemption Date in respect of this Return of Capital is 2 April 2024. The proceeds from the redemption of the B Shares, which is equivalent to 3.75 pence per Ordinary Share, will be sent to uncertificated Shareholders through CREST or via cheque to certificated Shareholders.

**Timetable**

It is expected that the timetable will be as follows:

Record date of eighth Return of Capital	6.00 p.m. on 28 March 2024
Redemption date of eighth Return of Capital	2 April 2024
Dispatch of cheques in respect of certificated holders	10 April 2024
Uncertificated holders credited with cash proceeds	11 April 2024
Pay date for B Share return of capital	11 April 2024

All redemption payments will be paid gross of tax.

Following the issue and redemption of B shares on 2 April 2024, the total number of Ordinary Shares in issue will remain at 52,660,350 and the total number of voting rights in the Company is 52,660,350. There are no shares held in treasury.

[\(http://www.securedincomefundplc.co.uk/\)](http://www.securedincomefundplc.co.uk/)

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